

Special forms for charitable-residential properties

The forms listed below are to be completed at the direction of the Division of Property Taxation. You should be given a three-letter code, either in the literature issued by the Division, or verbally by the examiner assigned to your case. These are Microsoft Excel workbooks or Microsoft Word documents. If you do not have Microsoft Excel or Microsoft Word, contact the Division for hard copies of the forms.

You will need to enable macros in order for the Excel forms to work properly. Be sure to use the macros to print and add additional sheets as needed.

AME: The property is occupied by residents that meet the criteria of 39-3-112 (1)(b.5), C.R.S., plus the criteria of one or more additional statutes. Residents who are claimed to qualify under this statute should complete and return a **Resident Declaration** form, and attach a copy of their latest **Federal Income Tax Return**, if applicable.

AMI: The property is occupied by residents that meet the criteria of 39-3-112(1)(b.5), C.R.S., and the owner is organized in such a way that only such residents may qualify. Residents who are claimed to qualify under this statute should complete and return a **Resident Declaration** form, and attach a copy of their latest **Federal Income Tax Return**, if applicable.

ELD: The property meets the criteria of 39-3-112(3)(a)(II)(A), and only residents who are low-income and elderly or disabled will qualify. Residents who are claimed to qualify under this statute should complete and return a **Resident Declaration** form, and attach a copy of their latest **Federal Income Tax Return**, if applicable.

FSF: The property meets the criteria of 39-3-112 (3)(a)(II)(B). Residents who are claimed to qualify under this statute should complete and return a **Resident Declaration** form, and attach a copy of their latest **Federal Income Tax Return**, if applicable.

MCE: The property meets the criteria of 39-3-109 (1)(b), C.R.S., and there are residents who may qualify under one or more additional statutes. Residents who are physician-referred should also complete a **Certificate of Medical Condition**, and have the form completed by their physician. This form should be opened as a read-only file, printed out, and sent to the residents as needed.

TRE: The property meets the requirements of 39-3-112 (3)(a)(II)(C), C.R.S., but may also have residents who are elderly or disabled, who were not homeless or abused prior to occupying the property. Residents who are claimed to qualify under this statute should complete and return a **Resident Declaration** form, and attach a copy of their latest **Federal Income Tax Return**, if applicable.

TRN: The property meets the requirements of 39-3-112 (3)(a)(II)(C), but has not been qualified to house any other type of resident. If you have residents who may qualify under other statutes, you should contact the Division of Property Taxation for further instructions. Residents who are claimed to qualify under this statute should complete and return a **Resident Declaration** form, and attach a copy of their latest **Federal Income Tax Return**, if applicable.